

Charitable Gift Annuity Inquiry Form

Development Office
Garrett-Evangelical Theological Seminary
2121 Sheridan Road, Evanston, Illinois 60201

Date _____

The information you provide does not obligate you in any way to invest in a Gift Annuity. It simply allows Garrett-Evangelical to prepare an annuity illustration for you. The illustration lists the annuity income you would receive and tax benefits available to you.

I am interested in the following annuity proposal:

_____ one-life; _____ two-life.

I am interested in a proposal in the amount of (the minimum Gift Annuity is \$1,000):

_____ \$1,000; _____ \$5,000; _____ \$10,000; _____ other \$ _____.

I would want to receive payments:

_____ annually; _____ semi-annually; _____ quarterly.

Optional: To receive a higher rate of return, defer my payments until I reach age _____.

One-life (Complete this section if you are interested in a one-life annuity.)

Full name (include title) _____

Street address _____

City _____ State _____ Zip _____

Birth month/day/year _____

Social security number _____

Phone _____

Two-life (Complete this section and the section above only if you are interested in a two-life annuity.)

The person I designate to receive annuity benefits upon my death is:

Full name (include title) _____

Street address _____

City _____ State _____ Zip _____

Birth month/day/year _____

Social security number _____

Phone _____